



## Enrollment Form

TOBET Legacy Giving honors donors who have made long-term commitments through gifts from their estates or some other type of planned gift to benefit our work.

**Name:** \_\_\_\_\_

**Address** (including city, state, zip): \_\_\_\_\_

**His Date of Birth:** \_\_\_\_\_

**Her Date of Birth:** \_\_\_\_\_

**If you've already made provisions for a gift (check all that apply):**

☐ Gift in my/our Will or Living Trust

☐ Life Insurance

☐ IRA or Qualified Plan

☐ Other: \_\_\_\_\_

**Please describe (or attach a copy of) the instructions found in your will, trust or IRA pertinent to TOBET (is your gift designated?):**

\_\_\_\_\_

**If you wish, please advise regarding the approximate value of your gift: \$** \_\_\_\_\_

**TOBET Legacy Giving Enrollment** (select one below).

☐ I/We authorize TOBET to list the following name(s) as members

☐ I/We have made provisions for a gift and wish to be members. It is our preference to remain anonymous.

☐ I/We have made provisions for a gift but do not wish to enroll as members.

☐ I/We are considering a planned gift. Please contact me for a consultation.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Please return enrollment form to:  
Kathleen Twetten    TOBET    948 Blaylock Circle North    Irving, TX 75061  
972-505-3999    ktwetten@tobet.org

## THE CATHOLIC FOUNDATION

TOBET has partnered with The Catholic Foundation to provide the most up-to-date ways of fulfilling your charitable intentions. For more information, call The Catholic Foundation at 972-661-9792.

**This Statement of Intent is Non-Binding**